



Cost Comparison Worksheet

Complete this financial worksheet to compare your current cost of living to the lifestyle at Heritage Crossing.

Monthly Expenses	Current	Heritage Crossing
Mortgage, Rent or Monthly Service fee	\$	\$
Property Tax & Insurance	\$	Included
Utilities: Electricity, gas, water, sewer, trash removal	\$	Included
Property Insurance	\$	Included
Yard Care & Landscape Maintenance	\$	Included
HOME MAINTENANCE: Exterior repainting HVAC replacement Roof replacement Window replacement Carpet replacement	\$ \$ \$ \$ \$	Included
Appliance Replacement & Repair	\$	Included
Daily Light Housekeeping & Weekly Laundry	\$	Included
24-Hour Emergency Pendant & Response	\$	Included
Transportation (Insurance, gas, registration, repairs)	\$	Included
Groceries, Dining Out and Meal Delivery (3 meals plus 3 snacks daily)	\$	Included
Wellness & Continuing Ed (social, cultural, recreational events)	\$	Included
Health Monitoring Programs	\$	Included
Exercise & Wellness Programs	\$	Included
In-Home & Home Care Services	\$	Included
Full-Time Life Enrichment Staff	\$	Included
Long Term Care Insurance Premiums	\$	
TOTAL	\$	\$

