



Cost Comparison Worksheet

Complete this financial worksheet to compare your current cost of living to the lifestyle at Heritage Crossing.

| Monthly Expenses | Current | Heritage Crossing |
|---|----------------------------|-------------------|
| Mortgage, Rent or Monthly Service fee | \$ | \$ |
| Property Tax & Insurance | \$ | Included |
| Utilities: Electricity, gas, water, sewer, trash removal | \$ | Included |
| Property Insurance | \$ | Included |
| Yard Care & Landscape Maintenance | \$ | Included |
| HOME MAINTENANCE: Exterior repainting HVAC replacement Roof replacement Window replacement Carpet replacement | \$ \$ \$ \$ \$ | Included |
| Appliance Replacement & Repair | \$ | Included |
| Daily Light Housekeeping & Weekly Laundry | \$ | Included |
| 24-Hour Emergency Pendant & Response | \$ | Included |
| Transportation (Insurance, gas, registration, repairs) | \$ | Included |
| Groceries, Dining Out and Meal Delivery (3 meals plus 3 snacks daily) | \$ | Included |
| Wellness & Continuing Ed (social, cultural, recreational events) | \$ | Included |
| Health Monitoring Programs | \$ | Included |
| Exercise & Wellness Programs | \$ | Included |
| In-Home & Home Care Services | \$ | Included |
| Full-Time Life Enrichment Staff | \$ | Included |
| Long Term Care Insurance Premiums | \$ | |
| TOTAL | \$ | \$ |

